

Stanley E. Retz, CPA Retz Baker, PA CPAs

Stan Retz received his Bachelor of Science in Business Administration Degree with a major in accountancy and a minor in computer sciences from the University of Central Florida where he graduated Cum Laude in 1980. He has approximately twenty eight years of experience in public accountancy, twenty two as a partner in Retz Baker, PA CPAs.

- Partner in-charge of various audits of enterprises within the manufacturing, automotive, non-profit, construction and real estate industries located in Brevard, Orange and Broward counties.
- Has represented individuals, corporations and non-profit organizations before the Internal Revenue Service examination and collection divisions, up to and through the appellate function.
- Wide variety of income, estate and gift tax compliance and planning.
- Expert witness testimony in areas relating to corporate taxation, business valuations, pension and retirement valuations and other matters.

Licensure:

- Florida Certified Public Accountant (CPA) # 10189 October 21, 1981
- N.A.S.D. Series 7 General Securities Representative (1997)
- N.A.S.D. Series 63 Uniform Securities Agent (1997)
- Florida Mortgage Broker License (1999)
- Florida Health, Life & Variable Annuity (2-15) License (2002)
- Florida Real Estate Sales Associate License (2005)
- N.A.S.D. Series 65 – Florida Investment Advisor Representative IAR (2006)

Professional and Business Affiliations:

- Retz Baker, PA CPAs – President and Stockholder
- Retz Baker, Financial services, Inc. – President and Stockholder
- B.E.R. Mortgage Services, Inc. – Vice President and Stockholder
- Florida Institute of CPAs – Member since 1980
- Titusville Area Chamber of Commerce – Chairman of the Board 1995
- Brevard County Council of Chambers – Chairman 1995
- Kiwanis Club of Titusville – President 1990
- Citrus Motors, Inc. – President and Stockholder

Litigation Support/Expert Witness References:

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|-----------------------------|--------------------------------------|
| • Steve Brewer, Esquire | • R. V. Richards, Esquire (Deceased) |
| • Louis Cianfronga, Esquire | • Charles Roberts, Esquire |
| • John Harris, Esquire | • Richard Rogers, Esquire |
| • Philip Lupo, Esquire | • Robert Telfer, Esquire |
| • Mike Minot, Esquire | • Carl Wasileski, Esquire |
| • Craig Rappel, Esquire | • Stanley Wolfman, Esquire |
| • Mike Reda, Esquire | |